

Your Own Why

*Once you understand your **Why**, the 'How' is easy — invest to live your dream.*

Tick every reason below that resonates with you. These become the reasons why you are building an investment property portfolio — and the foundation your strategy should be built around, before we ever talk about which property to look at.

☐	Security	☐	Personal Pride
☐	Financial freedom and independence	☐	Legacy for my family
☐	Choice of lifestyle	☐	Freedom of choice
☐	Quality of life	☐	Change
☐	Job security	☐	I want to pay less tax
☐	Travel where ever I choose	☐	I'm scared of descending into mediocrity
☐	Residual income	☐	Generational change forever
☐	Early retirement	☐	Being successful
☐	My dream car	☐	Support my family
☐	Earn money while I sleep	☐	Retire comfortably
☐	I hate getting up early in the mornings	☐	Give me and my family unlimited options
☐	I hate making other people rich	☐	Debt free
☐	Support my parents	☐	Financial control of my life
☐	My dream boat	☐	Share in my wealth
☐	Deserted island	☐	Support charities
☐	To play unlimited golf	☐	Our children's education
☐	Our grandchildren's education	☐	Become a beacon in my community
☐	Take on the hobby I have been putting off	☐	Always stuck in the kitchen → get paid help
☐	Achieve retirement at a time of my choosing	☐	Philanthropy
☐	Own my own aeroplane and/or learn to fly	☐	Enjoy life, I only live once
☐	Upgrade my home to our dream home	☐	Peace of mind
☐	Ability to change Christmas forever	☐	More time with my family
☐	I want to travel for as long as I want	☐	Sick and tired of always struggling financially
☐	Do what I say I want to do	☐	Become a stay-at-home parent
☐	Never have to budget again	☐	Choose a healthy lifestyle
☐	Fun with my family	☐	Minimise future worries
☐	I want to get out of my job sooner	☐	Personal achievement

☐	Have the ability to change my next generation's and their next generations' wealth forever
☐	Taking financial and physical care of my partner / children
☐	Make more money from my portfolio than from my job

☐	Property increases in value whether I participate or not
☐	My ability to buy health — when desperately needed, expensive treatment is required to save a life, or my life
☐	High Yield Property so I can live off the income in the future, that is also linked to inflation, as I know I can't eat Equity
☐	Watched my parents work too hard for too long, only to have little to nothing at the end of it

***“I choose to become in control of my own financial destiny ...
invest wisely and live my dream.”***

The boxes ticked above are important to my family and me, and I subscribe to working towards them by growing and securing wealth through astute property investment.

Date:

Signed:

General information only. properT network does not provide personal financial, legal, tax or lending advice. This worksheet is a reflection tool only — please seek independent professional advice specific to your circumstances before making any investment decision.